

PATIENT INFORMATION

Please complete all information.

Today's Date _____

Name: _____ Preferred Name: _____
Last First MI

Address: _____
Street City State Zip Code

Phone: (____) (____) Email: _____
Home Cell

Date of Birth: _____ Social Security # _____ Marital Status _____ Sex: Male Female

Employer: _____ Work Phone: (____) _____

Emergency Contact Name: _____ Relationship: _____ Phone: _____

Preferred method for appointment reminders: - circle your preference(s) - Phone call / Text / Email

INSURANCE INFORMATION:

Policy Holder: _____ Address: _____

Date of Birth: _____ Social Security #: _____

Employer: _____

Dental Insurance Company: _____ Group #: _____

Is the patient covered by any other dental insurance? _____ If so, please provide the following:

Dental Insurance Company: _____ Group #: _____

Note: We will submit claims to your insurance company. Patients are responsible for all fees not paid by insurance on day of service. _____ (Initial)

Our office does not use amalgam (silver) material for restorations. Some insurances impose limitations which may cause additional patient expense for composite (tooth colored) restorations. _____ (Initial)

A fee will be charged for appointments cancelled with less than 24 hours notice. _____ (Initial)

PAYMENT OPTIONS:

We accept CASH, CHECK, VISA, MASTERCARD, DISCOVER, AND CARECREDIT.

PERMIT FOR TREATMENT:

This is to certify that I, undersigned, consent to the performing of the dental and oral surgical procedures agreed to be necessary and advisable, including the use of local anesthetic as indicated. I will be responsible for fees associated with all procedures.

By signing this form I, undersigned, consent to the use and disclosure of my protected health information to carry out treatment, payment activities, and healthcare operations.

Patient (Parent/Guardian) Signature: _____ Date: _____

Referred by: _____

MEDICAL HISTORY

Although dental personnel primarily treat the area in and around our mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now?	<input type="radio"/> Yes <input type="radio"/> No	If yes, please explain _____
Have you ever been hospitalized or had a major operation?	<input type="radio"/> Yes <input type="radio"/> No	If yes, please explain _____
Have you ever had a serious head or neck injury?	<input type="radio"/> Yes <input type="radio"/> No	If yes, please explain _____
Are you taking any medications, pills, or drugs?	<input type="radio"/> Yes <input type="radio"/> No	If yes, please explain _____
Are you taking any medications for Osteoporosis?	<input type="radio"/> Yes <input type="radio"/> No	If yes, please explain _____
Are you taking blood thinners?	<input type="radio"/> Yes <input type="radio"/> No	If yes, please explain _____
Have you had a stent in the past 3 months?	<input type="radio"/> Yes <input type="radio"/> No	If yes, please explain _____
Do you take, or have you taken, Phen-Fen or Redux?	<input type="radio"/> Yes <input type="radio"/> No	_____
Are you on a special diet?	<input type="radio"/> Yes <input type="radio"/> No	Women: Are you:
Do you use tobacco?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Pregnant/Trying to get pregnant?
Do you use controlled substances?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Taking oral contraceptives?
		<input type="radio"/> Nursing?

Are you allergic to any of the following?

- ☐ Aspirin ☐ Penicillin ☐ Codeine ☐ Acrylic ☐ Metal ☐ Latex ☐ Local Anesthetics
☐ Other If yes, please explain: _____

Do you have, or have you had, any of the following?

- | | | | | |
|----------------------------------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------|--------------------------------------------------|
| <input type="radio"/> AIDS/HIV Positive | <input type="radio"/> Chest Pains | <input type="radio"/> Genital Herpes | <input type="radio"/> Kidney Problems | <input type="radio"/> Shingles |
| <input type="radio"/> Alzheimer's Disease | <input type="radio"/> Cold Sores/Fever Blisters | <input type="radio"/> Glaucoma | <input type="radio"/> Leukemia | <input type="radio"/> Sickle Cell Disease |
| <input type="radio"/> Anaphylaxis | <input type="radio"/> Congenital Heart Disorder | <input type="radio"/> Hay Fever | <input type="radio"/> Liver Disease | <input type="radio"/> Sinus Trouble |
| <input type="radio"/> Anemia | <input type="radio"/> Convulsions | <input type="radio"/> Heart Attack/Failure | <input type="radio"/> Low Blood Pressure | <input type="radio"/> Spina Bifida |
| <input type="radio"/> Angina | <input type="radio"/> Cortisone Medicine | <input type="radio"/> Heart Murmur | <input type="radio"/> Lung Disease | <input type="radio"/> Stent |
| <input type="radio"/> Arthritis/Gout | <input type="radio"/> Diabetes | <input type="radio"/> Heart Pace Maker | <input type="radio"/> Mitral Valve Prolapse | <input type="radio"/> Stomach/Intestinal Disease |
| <input type="radio"/> Artificial Heart Valve | <input type="radio"/> Drug Addiction | <input type="radio"/> Heart Trouble/Disease | <input type="radio"/> Osteoporosis | <input type="radio"/> Stroke |
| <input type="radio"/> Artificial Joint | <input type="radio"/> Easily Winded | <input type="radio"/> Hemophilia | <input type="radio"/> Pain in Jaw Joints | <input type="radio"/> Swelling of Limbs |
| <input type="radio"/> Asthma | <input type="radio"/> Emphysema | <input type="radio"/> Hepatitis A | <input type="radio"/> Parathyroid Disease | <input type="radio"/> Thyroid Disease |
| <input type="radio"/> Blood Disease | <input type="radio"/> Epilepsy or Seizures | <input type="radio"/> Hepatitis B or C | <input type="radio"/> Psychiatric Care | <input type="radio"/> Tonsillitis |
| <input type="radio"/> Blood Transfusion | <input type="radio"/> Excessive Bleeding | <input type="radio"/> Herpes | <input type="radio"/> Radiation Treatments | <input type="radio"/> Tuberculosis |
| <input type="radio"/> Breathing Problem | <input type="radio"/> Excessive Thirst | <input type="radio"/> High Blood Pressure | <input type="radio"/> Recent Weight Loss | <input type="radio"/> Tumors or Growths |
| <input type="radio"/> Bruise Easily | <input type="radio"/> Fainting Spells/Dizziness | <input type="radio"/> High Cholesterol | <input type="radio"/> Renal Dialysis | <input type="radio"/> Ulcers |
| <input type="radio"/> Cancer | <input type="radio"/> Frequent Cough | <input type="radio"/> Hives or Rash | <input type="radio"/> Rheumatic Fever | <input type="radio"/> Venereal Disease |
| <input type="radio"/> Chemotherapy | <input type="radio"/> Frequent Diarrhea | <input type="radio"/> Hypoglycemia | <input type="radio"/> Rheumatism | <input type="radio"/> Yellow Jaundice |
| | <input type="radio"/> Frequent Headaches | <input type="radio"/> Irregular Heartbeat | <input type="radio"/> Scarlet Fever | |

Have you ever had any serious illness not listed above? ☐ Yes ☐ No If yes, please explain: _____

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT OR GUARDIAN _____ DATE _____

[illegible]

DOSAGE

Sheldon Dental Group Office Policies, Procedures, and Patient Authorization

(Initials simply show that you have read and understand, not necessarily that they apply to you or that you agree)

Payments

Sheldon Dental Group accepts payment in the form of cash, personal check, money order, MasterCard, Visa, Discover, and CareCredit. Payment is due at the time of service.

Initials_____

Insurance

If you have insurance, we will be happy to file your claim as a courtesy. However, you will be responsible for your deductible and any coinsurance at time of service. Our computer software estimates what your insurance should cover and estimates what your “out of pocket” portion should be. THIS IS ONLY AN ESTIMATE and it is possible that your insurance may cover less than what is estimated. If this should happen the remaining balance will be your responsibility to pay in a timely manner.

Initials_____

Interest Free Payment Option

We do offer interest free payment options through CareCredit. This company is not affiliated with Sheldon Dental Group and we do not have any control over acceptance in their program. We will assist you in the application process as much as we possibly can. The end result would be an agreement between you and Care Credit.

Initials_____

Full Payment Discount

We do offer a discount for non-preventative services when paid in full the day of service for those individuals without insurance coverage. These discounts are not applicable with the use of any offer through CareCredit as they charge Sheldon Dental Group a sizable service fee per transaction that we do not pass down to the patient.

Initials_____

Delinquent Accounts

We will consider an account delinquent when the balance goes unpaid in 60 days without financial arrangements in place or on accounts with financial arrangements that have defaulted on the agreed upon financial arrangement. Accounts in one of the two aforementioned conditions may be turned over to our outside collections agency for handling. Patients who have had their accounts sent to the collections agency will be immediately considered inactive in the dental practice and will only be seen on an emergency basis for 30 days following that inactivation.

Initials_____

After Hours Phone Calls/ Emergency Services

Our Doctors are here for our patients whenever needed. They are willing to take after hours calls for all dental emergencies. Our normal office hours are Monday through Thursday 8am-5pm (lunch from 1pm-2pm), and Friday 8am-3pm. If you have an after hours emergency please call the office main number and the recording will give you the emergency number for each Doctor. If the Doctor comes into the office to see you after hours there may be a \$210 fee applied to the visit and this is normally not covered by dental service.

Initials_____

Missed Appointments

It is understood that Sheldon Dental Group may, but is not required to, confirm upcoming patient appointments. Such reminder may be in the form of a postcard, phone call, text email, or any combination of the previous methods. The patient understands this is a courtesy and that they are ultimately responsible for keeping their dental appointments. We request that you give us at least 24 hours if you need to cancel or reschedule an appointment. However, if an appointment is missed without at least 24 hour notice it is understood that Sheldon Dental Group reserves the right to charge a missed appointment fee at our discretion.

Initials_____

Late Arrival For Appointments

We understand busy schedules and that at times things come up out of our control; however if you arrive 15 minutes late for your scheduled appointment you **may** be asked to reschedule. This is done out of respect for our other patients who have appointments scheduled. We would ask that you call ahead and let us know if you are running late so that we can try to accommodate you as our schedule permits.

Initials _____

Medical Records Release

We will only share your medical/ personal information when pertinent with other Dental or Medical Professionals with whom we are referring care to if needed. This information will also be used only as needed when submitting insurance claims on your behalf. We will only release x-rays and records once a release form has been signed by the patient.

Initials _____

Consent for Composite (or tooth-colored) Fillings

Our office is dedicated to providing the highest quality dental care to our patients. We do not place amalgam (silver) fillings. Some insurance carriers only provide benefits for amalgam fillings on posterior teeth resulting in additional cost to the patient for composite fillings on those teeth. We will do our best to find out patients insurance benefits, but it is ultimately the patient's responsibility to know their insurance plan coverage. We would be happy to send a pre-authorization to your insurance prior to treatment if there is any question about coverage. It can take a month for us to receive information back from insurance on pre-authorizations.

Initials _____

Authorization to File/ Collect Insurance

I, the patient, hereby give my authorization for the financial office of Sheldon Dental Group to affix my name to any and all claims and/ or documents related to and needed for the processing of insurance/ health benefits on my behalf. With this I am also authorizing the payments of such benefits to be made directly to Sheldon Dental Group.

Initials _____

Authorization For Treatment

I, the patient, hereby give my authorization to the dentist and team members of Sheldon Dental Group to render dental treatment that they judge to be beneficial to my oral and overall health. In giving this authorization it is understood that my dental condition will be explained to me and all options for treatment of said dental condition will be explained thoroughly

It is understood that I have the right to refuse any treatment options presented. However, with refusal of treatment it is also understood that the Doctors at Sheldon Dental Group have the option to refuse future treatment and even dismiss from the practice when such refusal of treatment is seen as detrimental to my future dental health, or compromises the professional ethics of the Dentist or practice.

Initials _____

I HAVE READ AND UNDERSTAND THE ABOVE POLICIES AND PROCEDURES AND GIVE THE ABOVE AUTHORIZATION FOR TREATMENT TO: SHELDON DENTAL GROUP

I HAVE ALSO BEEN GIVEN THE OPPORTUNITY TO READ AND REVIEW, AND BEEN GIVEN A WRITTEN COPY IF REQUESTED BY ME OF THE NOTICE OF PRIVACY PRACTICES FOLLOWED BY SHELDON DENTAL GROUP.

Print Patients Name: _____

Patients Signature: _____ Date: _____

If patient is a minor (under 18) or under the care of a caregiver:

Print Responsible Party's Name: _____ Relationship: _____

Responsible Party's Signature: _____ Date: _____

THIS AUTHORIZATION WILL REMAIN IN EFFECT UNTIL A NEW AUTHORIZATION IS COMPLETED AND SIGNED

